

KPMG AG
Wirtschaftsprüfungsgesellschaft
Attn: Mr Olaf Thein
Ganghoferstrasse 29
80339 Munich

Declaration of Current Status

Declaration of current status with regard to the Joint Expert Opinion on the equity value of MAN SE, Munich, as well as on the amount of the guaranteed dividend or recurring compensation payment and the cash compensation pursuant to §§ 304, 305 AktG as at 6 June 2013 in connection with the intended conclusion of a domination and profit and loss transfer agreement pursuant to § 291 para. 1 AktG between Truck & Bus GmbH, Wolfsburg, and MAN SE, Munich

Dear Mr Thein,

We hereby declare that we have not received any knowledge with regard to any relevant change in the credit standing of Truck & Bus GmbH or Volkswagen AG since the signing of your Joint Expert Opinion on the equity value of MAN SE as well as on the amount of the guaranteed dividend or recurring compensation payment and the cash compensation pursuant to §§ 304, 305 AktG as at 6 June 2013 in connection with the intended conclusion of a domination and profit and loss transfer agreement pursuant to § 291 para. 1 AktG between Truck & Bus GmbH and MAN SE on 18 April 2013 until today's date, 6 June 2013.

Munich, 6. June 2013

Hans Dieter Pötsch

Dr. Leif Östling

TRUCK & BUS GMBH
BRIEFFACH 0599
BERLINER RING 2
38436 WOLFSBURG
TELEFONNUMMER+49-5361-9-24

GESCHAFTSFÜHRER:
HANS DIETER PÖTSCH
DR. LEIF ÖSTLING
DR. JÖRG BOCHE
KARL-HEINZ DREFS

Truck & Bus GmbH
Sitz: Wolfsburg
Amtsgericht Braunschweig
HRB 100261

BANKVERBINDUNG
COMMERZBANK AG, WOLFSBUF
KONTO 0707172300
BLZ 269 410 53
IBAN DE63 2694 1053 0707 1723 1
SWIFT-CODE COBADEFF269

Truck & Bus GmbH

Convenience
Translation

PricewaterhouseCoopers Aktiengesellschaft
Wirtschaftsprüfungsgesellschaft
Attn: Mr André Menze
Friedrich-Ebert-Anlage 35-37
60327 Frankfurt/Main

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Dear Mr Menze,

We hereby declare that we have not received any knowledge with regard to any relevant change in the credit standing of Truck & Bus GmbH or Volkswagen AG since the signing of your Joint Expert Opinion on the equity value of MAN SE as well as on the amount of the guaranteed dividend or recurring compensation payment and the cash compensation pursuant to §§ 304, 305 AktG as at 6 June 2013 in connection with the intended conclusion of a domination and profit and loss transfer agreement pursuant to § 291 para. 1 AktG between Truck & Bus GmbH and MAN SE on 18 April 2013 until today's date, 6 June 2013.

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